

June 2019

International Visitor Arrivals to BC

	Jan	Feb	Mar	YTD
1	301,373	297,350	346,276	944,999
International	9.7%	-4.3%	-0.5%	1.2%
LICO : I.	182,104	188,134	242,610	612,848
US Overnight	8.8%	-3.6%	4.6%	3.1%
LICT . I	320,676	300,846	397,081	1,018,603
US Total	9.8%	-4.0%	6.0%	3.9%
Asia Pacific	85,193	72,483	63,680	221,356
Asia Pacific	14.7%	-7.9%	-4.9%	0.7%
Г	17,276	21,716	23,010	62,002
Europe	-3.7%	-2.7%	-18.9%	-9.7%

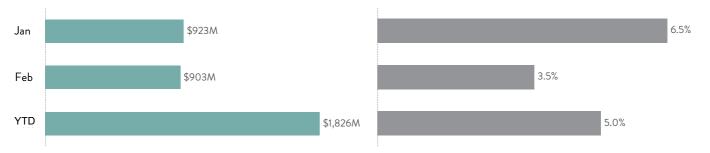
Canadian Re-entries to BC

	Jan	Feb	Mar	YTD
US	327,064	304,875	439,105	1,071,044
03	-3.9%	-8.3%	0.8%	-3.4%
Overseas	199,535	170,950	216,458	586,943
Overseas	2.4%	5.8%	9.2%	5.8%

Convention Centres

Convention Centres		Q1	YTD
	Event Participant Days	10,818	10,818
Whistler Conference Centre	·	-13.6%	-13.6%
Whistier Conference Centre	Non-Resident Delegate Days	13,767	13,767
		14.8%	14.8%
	Event Participant Days	24,095	24,095
Victoria Conference Centre	· · ·	-45.9%	-45.9%
Victoria Conference Centre	Non-Resident Delegate Days	33,460	33,460
	. ,	-11.5%	-11.5%
	Event Participant Days	13,277	13,277
Penticton Trade & Convention Centre	, ,	-47.5%	-47.5%
Pentiction Trade & Convention Centre	Non-Resident Delegate Days	7,203	7,203
	B /	-12.6%	-12.6%
	Event Participant Days	31,104	31,104
D: C C:: C .	,	58.5%	58.5%
Prince George Civic Centre	Non-Resident Delegate Days	10,614	10,614
	n · · //	65.7%	65.7%

Restaurant Receipts





Tourism Indicators - Accommodation

Hotel Occupancy Rate by Community

	Jan	Feb	Mar	YTD
Greater Vancouver	65.7%	73.7%	74.7%	71.3%
C. Casc. (a	2.8	1.0	-2.4	0.4
Downtown Vancouver	64.9%	71.4%	72.4%	69.4%
	2.7	1.7	-4.5	-0.1
Airport (Richmond)	71.5%	81.7%	79.1%	77.3%
F	2.8	0.0	-0.1	1.0
Whistler Resort	83.6%	86.7%	87.5%	85.9%
	-2.0	-1.4	-0.6	-1.3
Langley/Surrey	57.1%	68.7%	74.4%	66.7%
8 / /	3.5	1.4	1.1	2.0
Abbotsford/Chilliwack	52.9%	63.6%	78.4%	64.9%
	0.4	8.1	8.7	5.7
Vancouver Island	51.3%	61.9%	69.6%	61.0%
	1.2	0.7	1.5	1.3
Greater Victoria	50.4%	63.3%	70.7%	61.4%
	-0.3	-1.2	-0.4	-0.6
Nanaimo	59.0%	64.2%	73.3%	65.5%
	10.7	7.8	9.7	9.5
Campbell River	53.8%	62.8%	72.5%	63.0%
	-6.5	-14.4	-7.7	-9.1
Parksville/Qualicum	45.9%	53.4%	66.1%	55.2%
`	3.5	4.0	3.9	3.8
Kamloops	43.5%	44.1%	55.0%	47.7%
'	5.2	4.4	5.6	5.1
Kelowna	44.0%	54.5%	57.7%	52.0%
	0.5	4.0	-3.5	0.2
Penticton	20.5%	28.9%	48.4%	32.7%
	-15.1	-8.1	-4.2	-9.5
Prince George	45.0%	51.2%	61.5%	52.6%
8	-5.7	-2.7	-5.1	-4.6

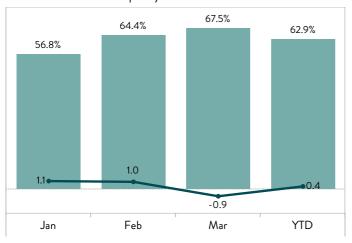
Grey = percentage change

Average Daily Room Rate by Community

	Jan	Feb	Mar	YTD
Greater Vancouver	\$169	\$170	\$174	\$171
Greater Varicouver	5.9%	5.7%	1.1%	3.9%
Downtown Vancouver	\$196	\$196	\$203	\$198
Domitorni variodaver	6.4%	5.6%	0.2%	3.4%
Airport (Richmond)	\$152	\$158	\$160	\$157
	5.4%	8.5%	7.6%	7.2%
Whistler Resort	\$495	\$490	\$381	\$454
	10.6%	6.5%	-3.8%	4.6%
Langley/Surrey	\$119	\$122	\$126	\$123
zungiey/ ourrey	5.8%	5.6%	4.3%	5.1%
Abbotsford/Chilliwack	\$104	\$101	\$70	\$105
, 1250to. 0. 0. 0	3.8%	1.7%	5.0%	3.7%
Vancouver Island	\$127	\$132	\$139	\$134
	3.4%	5.6%	4.3%	4.5%
Greater Victoria	\$131	\$133	\$142	\$136
	9.5%	5.3%	4.4%	6.1%
Nanaimo	\$125	\$128	\$134	\$129
	5.0%	6.5%	8.1%	6.6%
Campbell River	\$109	\$107	\$106	\$107
	10.5%	7.6%	3.4%	6.8%
Parksville/Qualicum	\$107	\$116	\$130	\$119
`	3.6%	2.8%	2.2%	2.7%
Kamloops	\$99	\$97	\$101	\$99
•	2.1%	-0.8%	-1.7%	-0.3%
Kelowna	\$115	\$116	\$120	\$117
	0.6%	0.4%	1.5%	80.0%
Penticton	\$102	\$103	\$116	\$109
	-4.1%	0.5%	3.0%	1.3%
Prince George	\$118	\$117	\$117	\$117
0	-4.3%	-4.4%	-3.1%	-3.8%

Grey = point change

Provincial Hotel Occupancy Rate



Line = Point Change

Provincial Average Daily Room Rate



Line = Percentage Change



Tourism Indicators - Transportation

Air Capacity	to YVR	by Origin											
	Jan	Feb	Mar	Apr	May	Jun *	Jul *	Aug '	* Sep *	Oct *	Nov*	Dec*	Total
Domestic	620,437	547,973	614,133	590,045	668,019	695,474	775,120	774,958	702,933	647,918	582,829	614,360	7,834,199
20	0.8%	-11.7%	12.1%	-3.9%	13.2%	4.1%	11.5%	0.0%	-9.3%	-7.8%	-10.0%	5.4%	-36.5%
US	321,088	292,610	329,975	315,714	301,460	350,646	380,096	374,032	319,583	316,630	300,078	318,537	3,920,449
00	-0.9%	-8.9%	12.8%	-4.3%	-4.5%	16.3%	8.4%	-1.6%	-14.6%	-0.9%	-5.2%	6.2%	-33.8%
Asia/Pacific	229,890	199,569	226,926	224,340	230,416	234,142	248,276	247,128	235,717	236,428	214,134	239,670	2,766,636
, 1010/1 001110	-2.3%	-13.2%	13.7%	-1.1%	2.7%	1.6%	6.0%	-0.5%	-4.6%	0.3%	-9.4%	11.9%	-30.1%
Europe	42,377	40,669	48,418	52,796	99,507	126,189	134,514	133,971	122,764	86,766	45,239	46,567	979,777
Lurope	-5.4%	-4.0%	19.1%	9.0%	88.5%	26.8%	6.6%	-0.4%	-8.4%	-29.3%	-47.9%	2.9%	-43.0%
Mexico	67,392	61,180	69,427	56,655	34,792	33,597	32,669	33,934	31,485	34,996	50,499	57,090	563,716
771071100	14.6%	-9.2%	13.5%	-18.4%	-38.6%	-3.4%	-2.8%	3.9%	-7.2%	11.2%	44.3%	13.1%	-36.6%
Total	1,281,184	1,142,001	1,288,879	1,239,550	1,334,194	1,440,048	1,570,675	1,564,023	1,412,482	1,322,738	1,192,779	1,276,224	16,064,777
	0.2%	10.0%	12.0%	2 2%	7.69/	7.0%	0.1%	0.49/	0.7%	6.19	0.99	7.0%	25.2%

Non-stop / One direction

Passenger Volume to Y	VR by Origin			Torecasted
· ·	, Jan	Feb	Mar	YTD
Domestic	933,004	880,457	1,001,618	2,815,079
· officialic	3.5%	2.1%	1.4%	2.3%
US	495,491	480,840	551,037	1,527,368
00	2.4%	2.8%	3.2%	2.8%
Asia/Pacific	404,428	339,852	373,796	1,118,076
Asian define	10.2%	3.8%	2.6%	5.6%
Europe	74,716	69,110	87,153	230,979
Larope	-1.2%	1.0%	-1.7%	-0.7%
Misc.	109,631	104,790	119,346	333,767
MISC.	-0.3%	0.8%	3.3%	1.3%
Total	2,017,270	1,875,049	2,132,950	6,025,269
10001	4.1%	2.5%	2.1%	2.9%

Enplaned and Deplaned

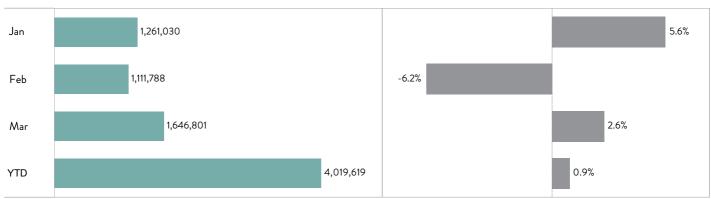
	Jan	Feb	Mar	Apr	YTD
Abbotsford	75,563	63,681	76,107	73,127	288,478
	59.4%	45.4%	46.7%	34.0%	46.0%
Victoria	141,197	129,205	163,795	159,441	593,638
	-0.4%	-5.3%	-0.6%	-3.9%	-2.5%
Nanaimo	32,294	28,658	37,895	37,538	136,385
	24.4%	6.8%	14.6%	15.1%	15.1%
Campbell River	3,059	3,095	3,460	3,646	13,260
F	-20.3%	-20.5%	-21.1%	-15.7%	-19.4%
Comox	28,967	27,767	33,725	32,271	122,730
	5.5%	5.1%	8.2%	-1.5%	4.2%
Kelowna	181,729	179,039	193,715	155,532	710,015
	3.0%	2.9%	4.3%	-0.8%	2.5%
Kamloops	35,525	32,543	33,898	28,299	130,265
	7.8%	10.3%	11.3%	10.3%	9.9%
Prince George	41,405	40,316	44,817	42,911	169,449
6	1.2%	-0.5%	0.5%	-1.4%	-0.1%
Smithers	5,065	5,381	5,852	5,554	21,852
	-3.7%	10.1%	7.1%	-2.2%	2.7%
Fort St. John	22,960	20,637	24,250	23,859	91,706
	18.1%	8.7%	7.9%	10.1%	11.0%

Enplaned and Deplaned



Tourism Indicators - Transportation

BC Ferries Passenger Volume



BC Ferries Passenger Volume - Regional Routes

	Jan	Feb	Mar	YTD
Victoria, Nanaimo, Vancouver	587,726	555,371	836,162	1,979,259
	3.7%	-4.8%	1.7%	0.3%
Port Hardy, Prince Rupert	1,175	1,363	2,774	5,312
	-3.1%	-8.8%	30.8%	10.1%

Cruise Passenger Volume

	Jan	Feb	Mar	Apr	YTD
Vancouver	0	0	3,335	15,906	19,241
			NA	-40.4%	-27.9%
Victoria	0	0	0	4,992	4,992
				32.2%	32.2%
Nanaimo	0	0	0	NA	NA
				NA	NA
Prince Rupert	2,234	3,032	4,386	4,077	13,729
	NA	NA	NA	NA	NA



Data Notes

The Tourism Indicators publication comprises key statistics covering major aspects of the tourism industry including visitation, accommodation and transportation, etc. The publication is updated monthly, however, all data is subject to ongoing revisions from suppliers.

Please note percent changes listed in this publication are for changes from the same period last year.

Provincial Indicators

International Visitor Arrivals to BC

Provided by Statistics Canada, also referred as 'custom entries', the data reports the volume of non-Canadian residents entering Canada through a designated land, sea or air border by province of entry and country of origin; the update is available monthly with a two-month lag. These figures do not account for all visitors to British Columbia since domestic visitors are excluded as well as international visitors who cross Canada Customs outside British Columbia yet still travel to British Columbia. Likewise, customs entries include visitors who cross Canada Customs in British Columbia, but who continue on to other provinces.

Canadian Re-entries to BC

Provided by Statistics Canada, the data reports the volume of Canadian residents returning from the United States and other countries to Canada through a designated land, sea or air border by province of entry; the update is available monthly with a two-month lag.

Note: Due to the recent integration of data from automated Primary Inspection Kiosks (PIK) at major airports there has been an increase in the reporting of Canadians returning from the United States and a decrease in reporting of Canadians returning from countries other than the United States. Use caution when interpreting year over year changes.

Food & Convention

Restaurant Receipts

Provided by Statistics Canada, the data reports the total dollars spent on food services and drinking places in BC each month; the update is available monthly with a two-month lag.

Convention Centres

Provided by individual convention centres in BC, the data reports ontotals for Total Event Participant Days and Non-Resident Delegate Days; the update is available quarterly based on a calendar year (e.g. Q1 means January to March). Non-Resident Delegate Days includes all non-local delegates days attending Non-Resident Conventions (all events with one or more non-local delegates in attendance and two or more show days). The Vancouver Convention Centre Non-Resident Delegate Days do not

Accommodation Indicators

Room Revenue Estimates

include delegates from BC.

Provided by BC Stats, the data reports provincial and by community room revenue based on the municipal and regional district tax (MRDT) of participating communities and accommdoation sector revenue data. Data is presented by \$000; the update is available monthly with a two-month lag. Due to delays from BC Stats, October 2018 to June 2019 is not yet available.

Provincial Occupancy Rate

Published by CBRE Hotels in Trends in the Hotel Industry National Market Report, the data reports the monthly provincial occupancy rate; the update is available monthly with a two-month lag. Hotel occupancy rate is the percentage of hotel rooms occupied during a specific time period, omitting rooms not available due to renovations or otherwise unavailable. Year-over-year point change (rather than percent change) is calculated.

Provincial Average Daily Room Rate
Published by CBRE Hotels in Trends in the Hotel Industry
National Market Report, the data reports the monthly
provincial average daily room rate; the update is available



Data Notes

monthly with a two-month lag. Average daily room rate (ADR) is a statistical unit used to measure a hotel's pricing scale; the figure is derived by dividing actual total revenue for the period represented by the total number of occupied room nights.

Hotel Occupancy Rate by Community

Published by CBRE Hotels in Trends in the Hotel Industry National Market Report, the data reports occupancy rates for selected communities; the update is available monthly with a two-month lag. Hotel occupancy rate is the percentage of hotel rooms occupied during a specific time period, omitting rooms not available due to renovations or otherwise unavailable. Year-over-year point change (rather than percent change) is calculated.

Average Daily Room Rate by Community

Published by CBRE Hotels in Trends in the Hotel Industry
National Market Report, the data reports the average daily room
rates for selected communities; the update is available monthly with
a two-month lag. Average daily room rate (ADR) is a statistical unit
used to measure a hotel's pricing scale; the figure is derived by
dividing actual total revenue for the period represented by the total
number of occupied room nights.

Transportation Indicators

Air Capacity to YVR by Different Origin

Provided by Vancouver International Airport, the data reports total non-stop air capacity in one direction to YVR each month by region of origin. Monthly data are forecasted annually and are updated bi-annually. Notification of forecasted data will be noted on table.

Passenger Volume to YVR by Different Origin

Provided by the Vancouver International Airport, the data reports the total enplaned and deplaned passengers at YVR each month by country/region of origin; the update is available monthly.

Passenger Volume to Regional Airports

Provided by individual airports, the data reports the total enplaned and deplaned passengers each month; the update is available monthly.

BC Ferries Passenger Volume
Provided by BC Ferries, the data reports the total



passenger volume on all routes each month; the update is available monthly. Please note that year-to-date (YTD) totals on the BC Ferries website will be different from those reported in the Tourism Indicators, as BC Ferries reports passenger volume on a fiscal year and the Tourism Indicators reports passenger volume on a calendar year.

Cruise Passenger Volume

Provided by Cruise BC, the data reports the total volume of revenue passengers to BC each month; the update is available monthly during cruise ship season (April-October). Cruise revenue passengers include paying passengers embarking or disembarking from a single port.

Highway Traffic Volume

Provided by the British Columbia Ministry of Transportation, the data reports traffic volumes on selected routes within the province each month; the update is available quarterly based on a calendar year (e.g. Q1 means January to March). Highway traffic volume is a basic element of traffic data and is the aggregation of traffic-count data from one or more counters that describes the volume of traffic that has passed a known point or cross section of the roadway during a defined time.

For more information

Email: TourismResearch@DestinationBC.ca Website: www.destinationbc.ca/Research-insights

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