

# TOURISM BRITISH COLUMBIA

## **RESEARCH & PLANNING**

### **TOURISM INDICATORS – DATA TABLES**

### August 2009

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CUSTOM ENTRIES Statistics Canada	1st Qrt	Apr '09	May '09	Jun '09	2nd Qrt	Jul '09	YTD 2009
U.S. Total	675,548	251,333	434,778				1,361,659
% change	(9.1%)	(3.9%)	2.3%				(4.8%)
U.S. Overnight	407,581	152,968	286,531				847,080
% change	(12.1%)	(4.1%)	0.9%				(6.6%)
Asia/Pacific Overnight	139,727	49,033	72,925				261,685
% change	(3.9%)	(0.1%)	(22.8%)				(9.4%)
Europe Overnight	65,149	25,860	46,484				137,493
% change	(9.7%)	6.7%	(9.7%)				(7.0%)
Total International Overnight	630,661	236,175	414,621				1,281,457
% change	(10.4%)	(1.4%)	(5.8%)				(7.4%)
Re-entry thru BC by Canadians from the U.S.	718,945	282,418	340,431				1,341,794
% change	(18.2%)	(4.6%)	(3.7%)				(12.2%)
Re-entry thru BC by Canadians from Overseas	432,660	119,951	95,023				647,634
% change	2.6%	(6.9%)	(10.2%)				(1.3%)
OTHER PROVINCIAL INDICATORS	1st Qrt	Apr '09	May '09	Jun '09	2nd Qrt	Jul '09	YTD 2009
Provincial Room Revenue	\$378,810	\$116,460					\$495,270
supplied by BC STATS (\$000s)	(13.0%)	(11.3%)					(12.6%)
Provincial Occupancy	53.4%	56.7%	61.4%	65.1%	61.1%		57.3%
supplied by PKF Consulting Inc.	(5.0)	(7.4)	(9.2)	(10.3)	(9.0)		(7.0)
Provincial Avg. Daily Room Rate	\$125.40	\$119.77	\$131.56	\$136.21	\$129.18		\$127.49
supplied by PKF Consulting Inc.	(1.9%)	(1.1%)	(4.6%)	(8.1%)	(4.8%)		(3.7%)
Vancouver Int'l Airport	3,846,254	1,288,057	1,319,095	1,378,447	3,985,599		7,831,853
Total Passengers	(10.8%)	(8.1%)	(14.6%)	(16.0%)	(13.1%)		(12.0%)
BC Ferries	3,870,171	1,603,586	1,855,675	1,934,068	5,393,329	2,546,847	11,810,347
Total Passengers	(6.4%)	5.3%	(2.8%)	(2.3%)	(0.3%)	0.6%	(2.2%)
1-800-HelloBC	9,780	5,753	5,193	5,860	16,806		26,586
# of Incoming Calls	(24.7%)	(55.2%)	(48.2%)	(41.2%)	(48.8%)		(42.0%)
Tourism BC Consumer Websites*	1,202,145	443,089	481,812	523,349	1,448,250	628,526	3,278,921
Visitors	(21.1%)	(8.4%)	(15.1%)	(2.3%)	(8.7%)	7.7%	(11.2%)
Food Services & Drinking Places Receipts	\$1,781,740	\$627,499	\$662,571				\$3,071,810
supplied by Stats Canada (\$000s)	(1.8%)	(1.0%)	(0.5%)				(1.4%)
Visitor Centres BC Total**	186,072	84,630	144,965	210,976	440,571	304,455	931,098
% change	5.4%	6.6%	3.9%	4.3%	4.6%	3.6%	4.4%

Please note: % change figures are for changes from same period last year; brackets indicate declines; the variance between current and previous year occupancy is reported as a point change.

All data subject to ongoing revisions from suppliers.

\* Includes www.HelloBC.com, www.britishcolumbia.travel, www.HelloBC.jp, www.HelloBC.co.kr, www.HelloBC.com.tw, www.HelloBC.com.cn, www.HelloBC.com.mx

\*\* Number of parties

ACCOMMODATION	1st Qrt	Apr '09	May '09	Jun '09	2nd Qrt	Jul '09	YTD 2009
ROOM REVENUE (\$000) - Not seasor	nally adjusted	supplied by BC	STATS				
VANCOUVER ISLAND	\$46,092	\$20,073					\$66,165
% change	(9.1%)	(9.7%)					(9.3%)
Victoria	\$20,923	\$9,406					\$30,329
% change	(2.0%)	(11.7%)					(5.2%)
Capital Regional District (CRD)*	\$3,807	\$1,736					\$5,544
% change	(7.5%)	(13.7%)					(9.6%)
Saanich Penisula*	\$1,835	\$860					\$2,695
% change	(12.2%)	(7.4%)					(10.7%)
Nanaimo	\$3,684	\$1,301					\$4,984
% change	(13.4%)	(16.3%)					(14.2%)
Campbell River*	\$1,514	\$537					\$2,051
% change	(20.6%)	(35.6%)					(25.2%)
Courtenay*	\$2,851	\$1,007					\$3,858
% change	(17.3%)	(5.0%)					(14.4%)
Port Alberni	\$819	\$320					\$1,139
% change	(0.3%)	10.5%					2.5%
Tofino	\$4,101	\$2,007					\$6,108
% change	(14.4%)	4.8%					(8.9%)
Ucluelet	\$614	\$299					\$912
% change	(10.9%)	8.5%					(5.4%)
VANCOUVER, COAST & MOUNTAINS	\$222,534	\$66,317					\$288,851
% change Downtown Vancouver*	(15.0%) <b>\$76,778</b>	(11.5%) <b>\$29,952</b>					(14.2%) <b>\$106,729</b>
% change	(11.4%)	(16.1%)					(12.7%)
Vancouver*	\$14,312	<b>\$4,172</b>					\$18,484
% change	(11.3%)	(12.0%)					(11.4%)
Greater Vancouver (GVRD)*	\$17,178	\$6,196					\$23,374
% change	(8.6%)	(14.5%)					(10.2%)
Whistler	\$71,019	\$12,329					\$83,348
% change	(24.9%)	3.0%					(21.8%)
Richmond	\$23,136	\$7,053					\$30,189
% change	(4.4%)	(16.4%)					(7.5%)
Abbotsford/Mission*	\$3,004	\$1,016					\$4,020
% change	(11.2%)	(13.1%)					(11.7%)
Норе	\$468	\$246					\$714
% change	(16.7%)	12.2%					(8.6%)
THOMPSON OKANAGAN	\$43,399	\$13,969					\$57,368
% change	(14.0%)	(4.3%)					(11.9%)
Kamloops	\$5,613	\$2,861					\$8,474
% change	(11.9%)	(10.0%)					(11.3%)
Kelowna	\$8,783	\$4,270					\$13,053
% change	(9.5%)	(9.8%)					(9.6%)
Vernon	\$2,640	\$1,106					\$3,746
% change	(5.1%)	0.7%					(3.4%)
Penticton	\$2,698	\$1,308					\$4,007
% change	(10.4%)	(12.9%)					(11.2%)
Osoyoos	\$681	\$483					\$1,164
% change	(17.1%)	17.7%					(5.5%)
Oliver/Okanagan Falls*	\$137	\$110					\$247
% change	(30.0%)	(0.0%)					(19.3%)
Valemont/Robson Valley*	\$1,115	\$372					\$1,487
% change	(18.6%)	24.7%					(10.8%)
CARIBOO CHILCOTIN COAST	\$3,466	\$1,421					\$4,887
% change	(18.1%)	(1.9%)					(13.9%)
Williams Lake	\$1,130	\$443					\$1,572
% change	(3.6%)	0.3%					(2.5%)
Quesnel	\$596	\$211					\$807
% change	(22.8%)	(21.4%)					(22.4%)

ACCOMMODATION	1st Qrt	Apr '09	May '09	Jun '09	2nd Qrt	Jul '09	YTD 2009
ROOM REVENUE (\$000) - Not	seasonally adjusted -	- supplied by B	C STATS				
KOOTENAY ROCKIES	\$32,491	\$6,441					\$38,932
% change	(10.1%)	(6.8%)					(9.6%)
Cranbrook	\$1,814	\$676					\$2,489
% change	(5.0%)	(14.0%)					(7.6%)
Revelstoke	\$5,537	\$929					\$6,466
% change Fernie*	10.7% \$5,678	(0.0%)					5.4% <b>\$6,386</b>
% change	(21.5%)	\$709 35.9%					(17.6%)
Golden	\$3,194	\$570					\$3,764
% change	(25.9%)	(4.7%)					(23.3%)
Kimberley	\$1,907	\$133					\$2,040
% change	(6.4%)	(28.5%)					(8.2%)
Columbia Valley*	\$4,926	\$1,249					\$6,175
% change	(18.8%)	27.3%					(12.4%)
Nelson	\$1,349	\$426					\$1,775
% change	(9.2%)	(33.1%)					(16.4%)
NORTHERN BC	\$30,829	\$8,238					\$39,067
% change	(3.4%)	(25.7%)					(9.2%)
Prince George	\$5,605	\$2,083					\$7,688
% change Prince Rupert	(12.9%)	(30.3%)					(18.4%) <b>\$1,952</b>
% change	\$1,486 (3.4%)	<b>\$467</b> (1.1%)					\$1,952 (2.9%)
Smithers	\$816	\$378					\$1,194
% change	(17.5%)	(21.8%)					(18.9%)
Fort St. John	\$5,198	\$1,118					\$6.315
% change	(10.1%)	(28.0%)					(13.9%)
Dawson Creek	\$4,188	\$707					\$4,895
% change	9.0%	(26.2%)					2.0%
HOTEL OCCUPANCY RATE s	supplied by PKF Con		•	•			
Greater Vancouver	58.2%	61.2%	68.9%	70.2%	66.8%		62.6%
point change	(6.0)	(10.7)	(11.7)	(14.1)	(12.1)		(9.0)
Greater Victoria	56.5%	67.7%	70.5%	72.6%	70.3%		63.4%
point change	0.1	(4.1)	(5.7)	(8.2)	(6.1)		(2.9)
Whistler Resort	72.3%	60.4%	39.8%	54.4%	51.5%		61.8%
point change	(7.8)	2.4	(7.6)	(1.5)	(2.2)		(5.1)
Nanaimo	48.2%	53.5%	58.2%	63.0%	58.2%		53.0%
point change	(10.6)	(8.2)	(1.3)	(2.7)	(4.1)		(7.4)
Kamloops	38.4%	58.3%	60.7%	66.4%	61.8%		50.0%
point change	(3.1)	0.4	(8.3)	(5.4)	(4.4)		(3.8)
Kelowna	42.1%	58.0%	64.5%	67.5%	63.3%		52.5%
point change	(4.8)	(6.6)	(9.9)	(11.8)	(9.4)		(7.2)
Penticton	29.6%	45.0%	51.1%	59.3%	51.8%		40.6%
point change	(6.7)	(5.3)	(8.4)	(6.4)	(6.7)		(7.0)
Prince George	52.1%	57.5%	57.5%	63.3%	59.4%		55.8%
point change	(8.6)	(20.9)	(14.0)	(11.2)	(15.4)		(12.0)
AVERAGE DAILY ROOM RATE	supplied by PKF C	onsulting Inc.			_		_
Greater Vancouver	\$121.53	\$123.74	\$141.67	\$144.45	\$136.62		\$129.72
% change	(1.5%)	(3.7%)	(6.3%)	(10.4%)	(7.1%)		(5.2%)
Greater Victoria	\$98.28	\$106.57	\$130.81	\$139.73	\$125.70		\$113.84
% change	0.3%	(5.9%)	(7.6%)	(10.6%)	(8.3%)		(5.9%)
Whistler Resort	\$258.79	\$181.75	\$136.16	\$154.38	\$157.43		\$217.56
% change	(11.7%)	5.9%	(2.5%)	(8.2%)	(1.5%)		(9.3%)
Nanaimo	\$98.07	\$103.28	\$108.57	\$113.56	\$108.47		\$103.97
% change	4.8%	8.7%	6.9%	4.6%	6.6%		6.0%
Kamloops	\$93.24	\$97.30	\$103.40	\$104.55	\$101.75		\$98.57
% change	8.3%	3.5%	2.4%	1.1%	2.3%		4.3%
Kelowna	\$96.04	\$106.28	\$127.25	\$140.24	\$124.59		\$113.32
% change	4.8%	0.5%	(1.3%)	(3.0%)	(1.5%)		(0.1%)
Penticton	\$87.34	\$95.94	\$115.15	\$129.92	\$113.67		\$104.71
% change	1.6%	2.1%	(1.6%)	(1.2%)	(0.4%)		0.1%
Prince George	\$105.88	\$105.47	\$108.28	\$108.23	\$107.33		\$106.68
% change	6.8%	2.9%	1.5%	(0.3%)	1.4%		3.7%

All data subject to ongoing revisions from suppliers. \* Urban Centre not defined by single municipal boundaries

TRANSPORTATION: LAND	1st Qrt	Apr '09	May '09	Jun '09	2nd Qrt	Jul '09	YTD 2009
HIGHWAY TRAFFIC VOLUME Monthly Average	e Daily Traffic :	supplied by BC	's Ministry of Tra	ansportation			
Alberta/BC Border Routes							
Route 16, E of Tete Jaune Cache	4,912	2,271	2,609	3,245	8,125		13,037
% change	(8.4%)	7.0%	(7.3%)	(6.4%)	(3.3%)		(5.3%)
Route 1, E of Route 95, Golden	9,245	4,505	5,292	6,096	15,893		25,138
% change	(8.0%)	18.6%	7.8%	(0.4%)	7.2%		1.1%
Route 3, W of BC/AB Border, Crowsnest Pass	9,307	3,453	3,897	4,220	11,570		20,877
% change	(9.2%)	8.7%	(1.1%)	(0.8%)	1.8%		(3.5%)
Other BC Routes							
Route 5, N of Hope, Coquihalla	19,971	9,693	n/a	12,812	22,505		42,476
% change	8.1%	18.9%	n/a	13.6%	n/a		12.1%
Route 1, N of China Bar Tunnel	5,732	2,478	3,034	3,243	8,755		14,487
% change	n/a	n/a	(9.6%)	(8.6%)	n/a		n/a
Route 4, junction to Ucluelet/Tofino	3,523	1,662	2,070	2,609	6,341		9,864
% change	(5.7%)	10.0%	2.6%	4.2%	5.1%		1.0%
Route 97, N of Maguerite Ferry Crossing Road	5,774	2,692	3,076	3,377	9,145		14,919
% change	(10.2%)	3.2%	(0.3%)	(1.7%)	0.1%		(4.1%)
RANSPORTATION: AIR	1st Qrt	Apr '09	May '09	Jun '09	2nd Qrt	Jul '09	YTD 2009
AIR CAPACITY** supplied by Inter VISTAS Co	nsulting Inc.						
Total BC	2,449,282	839,133	889,101	940,984	2,669,218	1,030,000	6,148,500
% change	(9.0%)	(5.9%)	(7.7%)	(8.7%)	(7.5%)	(7.8%)	(8.1%)
n-Bound to YVR	2,044,239	696,025	732,931	787,078	2,216,034	855,600	5,115,873
% change	(11.8%)	(8.6%)	(11.1%)	(12.0%)	(10.7%)	(11.6%)	(11.3%)
Canada	910,871	306,182	368,557	379.333	1,054,072	414,400	2,379,343
	,		0.8%	/			
% change U.S. & Latin America	(6.6%) 734,560	(6.1%) 246,783	214,502	(4.0%) 230,597	(3.0%) 691,882	(2.6%) 249,000	(4.4%) 1,675,442
% change	(12.6%)	(8.3%)	(17.8%)	(18.2%)	(14.8%)	(20.5%)	(14.8%)
Overseas	398,808	144,560	153,598	181,096	479,254	197,300	1,075,362
% change	(19.9%)	(13.2%)	(22.5%)	(16.6%)	(17.6%)	(13.6%)	(17.8%)
*	(13.378)	(13.278)	(22.378)	(10.078)	(17.078)	(13.078)	(17.078)
REGIONAL AIRPORTS Passenger Volume					-		
Victoria	346,700	128,613	132,134	127,112	387,859	138,051	872,610
% change	(1.0%)	0.1%	(3.4%)	(4.1%)	(2.5%)	(1.9%)	(1.8%)
Kamloops	71,270	18,917	18,533	20,052	57,502	20,772	149,544
% change	0.5%	11.1%	11.5%	21.8%	14.7%	33.1%	9.5%
Kelowna	350,395	105,754	107,433	108,343	321,530	118,917	790,842
% change	(8.6%)	0.2%	(2.9%)	1.3%	(0.5%)	2.0%	(3.9%)
Penticton	18,017	5,486	5,789	6,225	17,500	6,641	42,158
% change	(22.3%)	(21.3%)	(24.8%)	(18.6%)	(21.6%)	(18.4%)	(21.4%)
Castlegar	13,343	6,236	6,827	7,512	20,575	8,601	42,519
% change	(23.1%)	(16.6%)	(19.8%)	(10.7%)	(15.7%)	(5.0%)	(16.3%)
Smithers	14,015	4,573	4,648	5,019	14,240		28,255
% change	(20.4%)	(21.9%)	(18.8%)	(16.9%)	(19.2%)	20.007	(19.8%)
Comox	<b>61,000</b>	21,762	23,503	<b>25,044</b>	<b>70,309</b>	30,887	<b>162,196</b>
% Change	(18.8%) 9,364	(15.6%)	(15.0%)	(4.9%)	(11.9%)	6.8%	(11.8%)
Campbell River	<b>9,364</b> (23.7%)	3,362	<b>4,150</b>	<b>4,879</b>	<b>12,391</b> (20,4%)	<b>5,468</b> (19.5%)	<b>27,223</b>
% Change Prince George	(23.7%) 96,126	(20.0%)	(25.0%) 31,702	(16.3%)	(20.4%) 93,678	28,075	(21.4%)
% change		<b>30,977</b>	(18.6%)	<b>30,999</b> (10.7%)	(15.0%)		<b>217,879</b> (14.3%)
Fort St John	(14.2%) 27,091	(15.1%) <b>10,126</b>		(	(15.0%) 29,513	(12.4%) 9,054	· · · · ·
			9,821	9,566 (6.3%)			65,658 (8,7%)
% change	(12.7%)	(4.8%)	(9.0%)	(6.3%)	(6.7%) 40,381	(1.9%)	(8.7%) 83,673
Nanaimo % change	<b>27,397</b>	12,564	<b>13,420</b>	<b>14,397</b> (2.4%)	<b>40,381</b> (3.9%)	15,895 (5.1%)	(10.9%)
	(22.0%)	(2.8%)	(6.3%)	(2.470)	(3.9%)	(5.1%)	(10.9%)
Abbotsford	110,777	39,345	40,272	37,761	117,378		228,155

Please note: All % change figures are for changes from same period last year; brackets indicate declines. All data subject to ongoing revisions from suppliers. \*\*Data from June 2009 forward should be considered an estimate only.

TRANSPORTATION: WATER	1st Qrt	Apr '09	May '09	Jun '09	2nd Qrt	Jul '09	YTD 2009
BC FERRIES Passenger Volume							
Victoria, Vancouver, Nanaimo	1,901,485	808,264	948,809	987,085	2,744,158	1,350,241	5,995,884
% change (Rts. 1, 2 & 30)	(7.3%)	8.0%	(3.6%)	(4.7%)	(0.9%)	(0.0%)	(2.8%)
Port Hardy, Prince Rupert	4,716	1,755	2,956	6,662	11,373	10,894	26,983
% change (Rts. 10 & 40)	(8.7%)	18.7%	(19.3%)	(12.3%)	(10.7%)	(7.6%)	(9.1%)
PRODUCT	1st Qrt	Apr '09	May '09	Jun '09	2nd Qrt	Jul '09	YTD 2009
CRUISE Revenue Passengers supplied by C	ruise BC						
Cruise (revenue passengers - Vancouver)	0	3,303	173,971	176,977	354,251	179,800	534,051
% change	no change	(83.1%)	21.5%	1.8%	5.2%	5.1%	5.2%
Cruise (revenue passengers - Victoria) % change	0 no change	<b>2,373</b> (80.3%)	<b>77,861</b> 2.4%	<b>96,914</b> 49.1%	<b>177,148</b> 15.8%	<b>95,762</b> 30.6%	<b>272,910</b> 20.6%
Cruise (revenue passengers - Nanaimo)	0	63	55	154	272	0	20.078
% change	no change	(44.2%)	(97.4%)	n/a	n/a	n/a	(87.9%)
Cruise (revenue passengers - Campbell River)	0	0	0	0	0	162	162
% change	no change	no change	no change	no change	no change	(73.4%)	n/a
Cruise (revenue passengers - Prince Rupert)	0	0	11,637	11,061	22,698	13,518	36,216
% change	no change	no change	(43.6%)	(48.8%)	(46.3%)	(50.0%)	(47.7%)
FISHING LODGES Room Revenue							<b></b>
Total BC Fishing Lodges (room revenue)	\$974,714	\$394,001					\$1,368,715
% change (Source - BC STATS)	(13.6%)	(44.0%)				l	(25.3%)
ATTRACTIONS Paid Attendance							
GVRD Attractions (VCM)	717,053	192,370	258,095	298,325	748,790		1,465,843
% change	1.3%	20.0%	5.1%	1.3%	6.9%		4.1%
VISITOR CENTRES No. of parties	1st Qrt	Apr '09	May '09	Jun '09	2nd Qrt	Jul '09	YTD 2009
Vancouver Island	33,489	19,125	31,760	45,710	96,595	68,114	198,198
% change	(7.7%)	2.3%	(0.3%)	(8.3%)	(3.8%)	(0.0%)	(3.2%)
Vancouver, Coast & Mountains	105,407	41,663	61,540	71,840	175,043	87,632	368,082
% change Thompson Okanagan	16.0% 26,868	10.6% 14,170	18.0% 26,750	15.8% 43,681	15.3% 84,601	7.3% 66,377	13.5% 177,846
% change	(5.1%)	11.7%	(6.6%)	0.9%	(0.0%)	(1.9%)	(1.5%)
Cariboo Chilcotin Coast	2,619	1,426	3,102	6,334	10,862	10,117	23,598
% change	(19.9%)	(18.8%)	(19.5%)	1.4%	(8.4%)	1.1%	(6.1%)
Kootenay Rockies	12,260	5,678	11,404	19,772	36,854	39,313	88,427
% change	(1.9%)	4.7%	1.7%	11.8%	7.4%	8.7%	6.6%
Northern BC	5,429	2,568	10,409	23,639	36,616	32,902	74,947
% change	2.9%	(18.7%)	(12.3%)	1.8%	(4.3%)	8.8%	1.6%
CONVENTION CENTRES	4th Qrt	YTD 2008	1st Qrt	2nd Qrt	3rd Qrt	4th Qrt	YTD 2009
TOTAL EVENT PARTICIPANT DAYS							
Victoria Conference Centre	56,835	162,942	26,993	46,247			73,240
Whistler Conference Centre	4,325	43,086	16,711	10,255			26,966
Vancouver Convention & Exhibition Centre	76,100	650,700	309,830	148,647			458,477
Penticton Trade & Convention Centre	27,767	113,128	21,781	53,283			75,064
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Prince George Civic Centre	48,704	149,766	40,466	24,101			64,567
NON-RESIDENT DELEGATE DAYS**							
Victoria Conference Centre	41,135	97,882	9,474	38,474			47,948
Whistler Conference Centre	3,420	28,928	8,898	27,108			36,006
Vancouver Convention & Exhibition Centre	21,411	221,471	194,581	51,448			246,029
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Penticton Trade & Convention Centre	2,271	39,512	2,129	14,726			16,855

\*\*All non-local delegates days attending Non -Resident Conventions (all events with one or more non-local delegate in attendance and two or mo