# **RESEARCH SERVICES**

# Travel Activities and Motivations of U.S. Residents: Activity Profile

Hiking, Paddling and Climbing While on Trips

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#### Acknowledgments

The 2006 Travel Activities and Motivations Survey (TAMS), was a comprehensive survey of North American households designed to examine the recreational activities and travel habits and behaviours of Americans and Canadians over the past two-year period.

The survey was conducted in Canada and the United States between January 2006 and June 2006. Only adults (18 years and over) were recruited to complete the survey. The reference period for the data is 2004 and 2005.

TAMS was a partnership of the following organizations:

The Ontario Ministry of Tourism
The Ontario Tourism Marketing Partnership
The Canadian Tourism Commission
The Atlantic Canada Opportunities Agency
The Department of Canadian Heritage
Parks Canada
Statistics Canada

The Quebec Ministry of Tourism
Tourism Manitoba
Tourism Saskatchewan
Alberta Economic Development
Tourism British Columbia
The Government of Yukon
The Government of Northwest Territories

Alex Athanassakos of the Ontario Ministry of Tourism served as the project manager for the TAMS partnership.

This report was prepared by Lang Research Inc. on behalf of the project partners and was subject to minor revisions for a British Columbian audience. Tourism British Columbia is pleased to acknowledge the major and continuing role played by the Ontario Ministry of Tourism in the TAMS partnership.

<sup>&</sup>lt;sup>1</sup> Tourism British Columbia's participation was supported financially by the Ministry of Tourism, Sport and the Arts.



#### **Executive Summary**

Over the last two years, 18.1% (40,009,742) of adult Americans went hiking, climbing or paddling (i.e., sameday hiking excursion, freshwater kayaking or canoeing, overnight hiking or backpacking in wilderness areas, white-water rafting, mountain climbing or trekking, rock climbing, wilderness skills course, ice climbing) while on an out-of-town overnight trip or one or more nights. A sameday hiking excursion was the most popular activity in this activity segment (13.3% of adult Americans). 35.1% (14,055,755) of Hikers, Climbers and Paddlers reported that these activities were the main reason for taking at least one trip in the past two years.

Hikers, Climbers and Paddlers tend to be male, 18 to 54 years of age, and married. Their household income and education levels are above-average. They are over-represented in Alaska and the Mountain, Pacific and New England regions of the United States, and are more likely to live in large cities with populations of 2 million or more.

Hikers, Climbers and Paddlers were more likely than the average U.S. Pleasure Traveller to take a trip to Canada in the past two years, and especially to Ontario, British Columbia and Quebec. Relative to the average U.S. Pleasure Traveller, they were also more likely to have taken a trip to Alberta.

A consistent theme in the vacation activities of Hikers, Climbers and Paddlers while on trips in the past two years was 'getting close to nature'. This segment was much more likely than the average U.S. Pleasure Traveller to pursue a full range of outdoor activities while on trips, and especially nature-oriented activities (e.g., wildlife viewing, cross-country skiing and snowshoeing, horseback riding). Similarly, they were more likely than average U.S. Pleasure Traveller to participate in culture and entertainment activities with a nature theme (e.g., archaeological sites and digs, aboriginal cultural experiences, garden theme attractions, agro-tourism). They were also more likely than average to stay in public campgrounds when on a trip, and to have taken tours and cruises.

Most Hikers, Campers and Paddlers use the Internet to plan their trips and the large majority (60.8%) book travel online. Relative to the average U.S. Pleasure Traveller, they are much more likely to obtain information from travel guide books, official government travel guides and visitor information centres. The most effective media for reaching this segment includes nature and science magazines and television programs and travel-related websites, magazines and television programs.



#### Travel Activity and Motivation Survey (TAMS)

The TAMS survey examines the recreational activities and travel habits of Canadians and Americans. The survey examines out-of-town overnight travel behaviour of one or more nights over the past two years and provides detailed information on Travellers' activities, travel motivators, places visited, type of accommodation used, impressions of Canada, its provinces and territories, demographics and media consumption patterns.

TAMS represents a comprehensive assessment of travel behaviour and motivators and provides a rich and authoritative database by which to develop marketing strategies and travel products to attract visitors to Canada. In particular, TAMS was designed to:

- o Identify existing and potential tourism markets;
- Measure the likelihood of these tourism markets being attracted to vacation experiences in Canada;
- Create packaging opportunities for each of these markets;
- o Determine how to reach these markets (i.e., in terms of media strategies); and
- o Provide information on how to fine-tune and target existing marketing campaigns.

TAMS was sponsored by the following organizations:

Ontario Ministry of Tourism
Ontario Tourism Marketing Partnership Corporation
Canadian Tourism Commission
Atlantic Canada Tourism Partnership
Department of Canadian Heritage
Alberta Tourism, Parks, Recreation and Culture
Government of Northwest Territories

Quebec Ministry of Tourism Travel Manitoba Tourism Saskatchewan Parks Canada Agency Tourism British Columbia Government of Yukon Statistics Canada

The survey was conducted in Canada and the United States between January 2006 and June 2006 and it includes only adults (18 years and over). The reference period for the data is 2004 and 2005.

The U.S. database is used in this current report. This survey was conducted by mail with an established U.S. mail panel. 60,649 completed questionnaires were returned. The mail panel response rate for this survey was 71.3%. The data have been weighted to project the results to the United States population.

This report profiles persons who went hiking, climbing or paddling while on an overnight trip and compares them with other U.S. Pleasure Travellers (i.e., those who took at least one pleasure trip or vacation in the last two years). This report is part of a series of 43 Activity Reports prepared using the U.S. TAMS database.



# Hiking, Climbing & Paddling While on Trips

#### **Market Incidence**

Over the last two years, 18.1% (40,009,742) of adult Americans went hiking, climbing or paddling while on an out-of-town, overnight trip of one or more nights. A sameday hiking excursion was the most popular activity (13.3%), followed by freshwater kayaking or canoeing (3.9%), hiking or backpacking in wilderness areas with overnight camping or lodging (3.3%), white-water rafting (2.3%), mountain climbing or trekking (2.1%) and rock climbing (1.5%). Relatively few adult Americans took wilderness skills courses (0.7%) or went ice climbing (0.1%) while on a trip in the past two years.

Of those who went hiking, climbing or paddling, 35.1% (14,055,755) reported that one of these activities was the main reason for taking at least one trip in the past two years. The majority of those who went wilderness hiking or backpacking for one or more nights (62.0%) reported this activity as the main reason for a trip. Between one-quarter and one-half of those who participated in other hiking, climbing or paddling activities reported that these activities were the main reason for a trip.

Fig. 1 Incidence of Hiking, Climbing & Paddling While on Trips<sup>1</sup>

	Number of Hikers/Climbers/ Paddlers <sup>2</sup>	Percent Main Reason for Trip <sup>3</sup>	Percent of Pleasure Travellers <sup>4</sup>	Percent of Total U.S. Population <sup>5</sup>
Size of Market	40,009,742	14,055,755	170,510,241	222,846,268
Hiking, Climbing & Paddling (All Activities)	40,009,742	35.1%	23.5%	18.1%
Hiking - Same day excursion	29,504,764	24.0%	17.3%	13.3%
Freshwater kayaking / canoeing	8,520,835	32.3%	5.0%	3.9%
Hiking / Backpacking in wilderness with				
overnight camping / lodging	7,407,837	62.0%	4.3%	3.3%
White water rafting	5,067,027	48.3%	3.0%	2.3%
Mountain climbing / trekking	4,749,048	37.8%	2.8%	2.1%
Rock climbing	3,272,907	29.8%	1.9%	1.5%
Wilderness skills course	1,484,124	40.3%	0.9%	0.7%
Ice climbing	251,587	45.3%	0.1%	0.1%
Participated in all eight activities	16,911	0.0%	LT 0.1%	LT 0.1%

- 1 "Trips" are defined as out-of-town trips for any purpose involving an overnight stay of one or more nights. Trips NOT involving overnight stays are NOT examined in this report.
- 2 "Hikers/Climbers/Paddlers" are defined as individuals who went hiking, climbing or paddling while on an out-of town, overnight trip of one or more nights during the past two years and who took at least one out-of-town pleasure trip of one or more nights during the past two years. This column reports the number of individuals who participated in the activity on at least one trip during the last two years.
- 3 This column reports the percent who participated in each activity who stated that the activity was the main reason for taking at least one overnight trip during the past two years.
- 4 "Pleasure Travellers" are defined as individuals who have taken at least one out-of-town, overnight pleasure trip of one or more nights in the last two years. This column reports the percent of Pleasure Travellers who participated in each activity on at least one trip during the last two years.
- 5 This column reports the percent of the Total U.S. Adult Market who participated in each activity on a trip during the past two years.



# **Market Incidence by Activity Type**

Of the 40 million American travellers who went hiking, paddling and/or climbing on at least one overnight pleasure trip in 2004-05, over three quarters went hiking (79.9% representing 32 million travellers) while almost a third went paddling (30.4% representing 12.1 million travellers) and 20% went climbing (19.9% representing 8 million travellers).

Over two thirds of climbers also went hiking on at least one overnight trip in 2004-05 (68.2%) while fifty percent of paddlers also went hiking. Approximately 30% of climbers also reported participating in paddling activities on at least one overnight trip in 2004-05 while only 17.0% of hikers participating in climbing activities.

Fig 2. Incidence of Hiking, Paddling & Climbing by Activity Type

$\frac{1}{2}$					
	Hikers Paddlers		Climbers	All 8 Activities	
Size of Market	31,957,253	12,161,123	7,965,989	16,911	
Hikers	31,957,253	6,145,893	5,433,709	16,911	
TIREIS	100.0%	50.5%	68.2%	100.0%	
Paddlers	6,145,893	12,161,123	2,368,878	16,911	
raddiers	19.2%	100.0%	29.7%	100.0%	
Climbers	5,433,709	2,368,878	7,965,989	16,911	
Climbers	17.0%	19.5%	100.0%	100.0%	
Participated in all 8 activities	16,911	16,911	16,911	16,911	
r articipated in all 6 activities	0.1%	0.1%	0.2%	100.0%	

Table percentages should be read vertically as a percentage of the total size of the column Hiking/Climbing/Paddling activity. For example, 68.2% of climbers (column) also participated in hiking (row) on at least one overnight trip in the last 2 years.



#### Incidence by Region, State and Population Size

Hikers, Climbers and Paddlers tend to be over-represented relative to the average U.S. Pleasure Traveller in Alaska and the Mountain, Pacific and New England regions of the United States. They are more likely than average to live in large cities with populations of 2 million or more.

Fig. 3 Geographic Distribution and Population Size of Who Hiked, Climbed & Paddled While on Trips

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	Total Population	Estimated Number Who Hiked/Climbed/ Paddled on a Trip	Percent of Pleasure Travellers in Region Who Hiked/Climbed/ Paddled on a Trip	Percent of Total Regional Population Who Hiked/Climbed/ Paddled on a Trip
United States	222,846,268	40,009,742	23.5%	18.1%
New England	11,095,629	2,170,338	25.3%	19.6%
Middle Atlantic	31,005,526	4,645,634	20.2%	15.1%
East North Central	34,621,254	6,304,411	23.7%	18.3%
West North Central	15,024,360	2,759,282	22.9%	18.5%
South Atlantic	42,602,998	6,382,123	19.9%	15.1%
East South Central	13,597,436	2,016,663	21.1%	14.9%
West South Central	24,853,901	3,672,365	20.3%	14.9%
Mountain	15,030,720	3,750,724	30.9%	25.2%
Pacific	34,529,689	8,117,089	29.1%	23.6%
Alaska	484,754	191,114	45.3%	39.4%
Not Available	745,757	230,972	37.2%	31.0%
Less than 100,000	29,429,442	4,144,457	20.0%	14.2%
100,000 to 499,999	36,551,501	6,122,217	22.5%	16.8%
500,000 to 1,999,999	52,335,815	9,310,551	23.4%	17.9%
2,000,000 or more	103,783,753	20,201,546	24.6%	19.6%

Hikers, Climbers and Paddlers are most likely to live in Alaska, Utah, Colorado, Oregon, Washington and Idaho. They are least likely to be from North and South Dakota, Florida, Alabama and Louisiana (see Fig. 3 on next page).



Fig. 4 Those Who Hiked, Climbed & Paddled While on Trips by U.S. State

	rig. 4 mose who			n Trips by U.S. State	
Region	State	Population of State	Estimated Hikers/ Climbers/Paddlers	Percent of Pleasure Travellers in State	Percent of State Population
United States	All States	222,846,268	40,009,742	23.5%	18.1%
New England	Connecticut	2,685,692	484,573	23.5%	18.2%
	Maine	1,047,770	152,942	21.1%	14.6%
	Massachusetts	4,423,562	910,514	26.0%	20.6%
	New Hampshire	1,604,344	340,695	28.5%	21.2%
	Rhode Island	837,445	167,263	24.0%	20.0%
	Vermont	496,816	114,350	29.9%	23.0%
Middle	New Jersey	6,708,501	1,055,494	20.3%	16.1%
Atlantic	New York	14,727,054	2,174,105	19.8%	14.9%
	Pennsylvania	9,569,972	1,416,035	20.7%	14.9%
East	Illinois	9,521,097	1,563,142	21.0%	16.6%
North	Indiana	4,717,624	792,658	22.2%	16.8%
Central	Michigan	7,709,890	1,472,125	24.5%	19.3%
00111101	Ohio	8,412,962	1,551,629	25.1%	18.5%
	Wisconsin	4,259,682	924,856	26.9%	21.7%
West	Iowa	2,262,393	377,056	21.1%	16.7%
North	Kansas	2,304,474	385,667	21.8%	16.7%
Central	Minnesota	3,946,220	891.561	26.4%	22.7%
Contra	Missouri	4,138,758	710,957	22.2%	17.4%
	Nebraska	1,304,361	250,439	23.9%	19.2%
	North Dakota	488,140	75,116	18.3%	15.4%
	South Dakota	580,015	68,485	15.2%	12.4%
South	Delaware	646,427	125,880	25.7%	19.5%
Atlantic	District of Columbia	521,285	108,604	31.3%	20.8%
Allantic	Florida	13,937,467	1,865,822	17.4%	13.5%
	Georgia	6,668,302	1,071,811	21.0%	16.1%
	Maryland	3,428,206	560,667	21.0%	16.5%
	North Carolina	· · · · · · · · · · · · · · · · · · ·	951,878	19.3%	14.4%
	South Carolina	6,651,453 3,241,944	471,450	19.5%	15.5%
	Virginia	, ,	·	22.8%	17.6%
	_ ŭ	5,957,159	1,045,208		
Foot	West Virginia	1,550,755	180,804	20.8%	11.7%
East	Alabama	3,431,591	427,697	17.7%	12.5%
South	Kentucky	3,447,277	563,962	23.2%	16.4%
Central	Mississippi	2,156,793	305,001	22.1%	14.1%
10/	Tennessee	4,561,775	720,003	21.7%	16.1%
West	Arkansas	2,103,346	291,164	20.5%	14.2%
South	Louisiana	3,367,908	428,847	19.0%	12.7%
Central	Oklahoma	2,643,565	396,648	21.0% 20.3%	15.0%
Mountain	Texas Arizona	16,739,082	2,555,707		15.4%
Mountain	Colorado	4,451,660 3,501,822	898,926 1,044,376	25.5% 36.1%	20.2% 30.0%
		·			
	Idaho	1,044,920	260,117	31.7%	24.9%
	Montana	726,027	152,228	25.3%	21.6%
	Nevada New Mexico	1,809,582	396,801	27.4%	21.9%
	New Mexico	1,433,596	343,432	31.2%	24.5%
	Utah	1,671,322	578,625	41.3%	35.1%
Desifie	Wyoming	391,790	76,219	22.9%	20.0%
Pacific	Alaska	484,754	191,114	45.3%	39.4%
	California	26,965,837	6,210,577	28.3%	23.1%
	Oregon	2,793,303	695,478	32.2%	24.9%
	Washington	4,770,549	1,211,034	31.7%	25.6%



# **Demographic Profile**

Hikers, Climbers and Paddlers tend to be married males between the ages of 18 and 54. They are more likely than the average U.S. Pleasure Traveller to have dependent children (under 18) living at home. They are also more likely than average to have an undergraduate or graduate degree and above-average household incomes (\$83,957).

Fig. 5 Demographic Profile of Hikers/Climbers/Paddlers Relative to All U.S. Pleasure Travellers

•	· .	Hikers/	Non-Hikers/		
		Climbers/	Climbers/	Pleasure	
		Paddlers	Paddlers <sup>1</sup>	Travellers	Index <sup>2</sup>
Attribute	Size of Market	40,009,742	130,500,499	170,510,241	100
Gender	Male	52.3%	47.4%	48.5%	108
	Female	47.7%	52.6%	51.5%	93
Age of	18 to 24	13.1%	10.1%	10.8%	121
Respondent	25 to 34	24.5%	19.9%	21.0%	117
	35 to 44	19.9%	16.5%	17.3%	115
	45 to 54	22.4%	20.6%	21.0%	107
	55 to 64	13.2%	16.2%	15.5%	85
	65 Plus	6.9%	16.7%	14.4%	48
Average Age		41.6	46.6	45.4	N/A
Marital Status	Not married	29.7%	30.8%	30.5%	97
	Married	70.3%	69.2%	69.5%	101
Parental	No children under 18	67.0%	70.9%	70.0%	96
Status	Children under 18	33.0%	29.1%	30.0%	110
Education	High school or less	12.8%	22.9%	20.5%	62
	Trade, Technical, Community Col.	19.0%	22.1%	21.4%	89
	University Degree	43.9%	40.2%	41.1%	107
	Post Graduate Degree	24.2%	14.9%	17.1%	142
Household	Under \$20,000	5.8%	8.8%	8.1%	71
Income	\$20,000 to \$39,999	12.8%	17.3%	16.2%	79
	\$40,000 to \$59,999	15.3%	17.1%	16.7%	91
	\$60,000 to \$79,999	15.6%	14.4%	14.7%	106
	\$80,000 to \$99,999	12.8%	11.2%	11.6%	110
	\$100,000 to \$149,999	17.3%	13.4%	14.4%	121
	\$150,000 or more	9.6%	5.8%	6.7%	143
	Not stated	10.9%	11.9%	11.7%	93
Average House	hold Income	\$83,957	\$71,309	\$74,303	N/A

- 1 "Non-Hikers / Climbers / Paddlers" are defined as individuals who took at least one out-of-town, overnight pleasure trip of one or more nights in the last two years but did not go hiking, climbing or paddling on any trip. The numbers of "Hikers / Climbers / Paddlers" and "Non-Hikers / Climbers / Paddlers" equal the number of Pleasure Travellers.
- 2 The "Index" is calculated by dividing the percent for Hikers / Climbers / Paddlers in each group by the percent of U.S. Pleasure Travellers in each group. The Index indicates the extent to which Hikers / Climbers / Paddlers are over or under-represented relative to the average U.S. Pleasure Traveller. An index of 100 means the percent matches that of the average U.S. Pleasure Travellers. Index values over 100 indicate that those participating in the activity are over-represented relative to the average U.S. Pleasure Traveller. Index values less than 100 indicate that those participating in the activity are under-represented relative to the average U.S. Pleasure Traveller.



# **Demographic Profile by Activity Type**

Hikers are slightly more likely to be female and older than climbers and paddlers. All Hikers, Paddlers and Climbers are likely to be married with no children under 18 at home with the majority having a university degree or higher. On average, paddlers reported a higher household income than both hikers and climbers and climbers reported a lower household income than hikers.

Readers should note the demographic differences between the individual Hiking/paddling/Climbing activities presented in this table and consider these differences when interpreting tables that present aggregated 'Hikers/Paddlers/Climbers' values.

Fig. 6 Demographic Profiles of Hikers, Paddlers & Climbers by Activity Type

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		Paddlers/	1.19	5	OII I
		Climbers	Hikers	Paddlers	Climbers
Attribute	Size of Market	40,009,742	31,957,253	12,161,123	7,965,989
Gender	Male	52.3%	51.7%	54.3%	59.3%
	Female	47.7%	48.3%	45.7%	40.7%
Age of	18 to 24	13.1%	11.9%	16.7%	18.8%
Respondent	25 to 34	24.5%	24.8%	23.3%	26.1%
	35 to 44	19.9%	19.7%	20.5%	19.1%
	45 to 54	22.4%	22.7%	22.6%	18.8%
	55 to 64	13.2%	13.7%	12.2%	11.3%
	65 +	6.9%	7.1%	4.6%	5.8%
Average Age		41.6	42.1	40.1	39.3
Martial	Married	70.9%	71.1%	71.1%	65.2%
Status	Not married	28.5%	28.3%	28.5%	34.1%
Parental	Children under 18	33.0%	32.8%	34.4%	29.3%
Status	No Children under 18	67.0%	67.2%	65.6%	70.7%
Education	High school or less	12.8%	12.3%	11.3%	14.0%
	Trade, Technical, Community Col.	19.0%	18.4%	18.5%	17.7%
	University Degree	43.9%	43.7%	46.8%	44.6%
	Post Graduate Degree	24.2%	25.6%	23.4%	23.7%
Household	Under \$20,000	5.8%	5.4%	5.9%	7.6%
Income	\$20,000 to \$39,999	12.8%	12.8%	11.6%	14.2%
	\$40,000 to \$59,999	15.3%	15.4%	14.2%	15.3%
	\$60,000 to \$79,999	15.6%	15.5%	14.3%	14.1%
	\$80,000 to \$99,999	12.8%	12.7%	13.0%	11.1%
	\$100,000 to \$149,999	17.3%	17.7%	18.3%	16.7%
	\$150,000 or more	9.6%	9.7%	11.2%	10.8%
	Not stated	10.9%	10.7%	11.5%	10.2%
Average Hou	sehold Income	\$83,957	\$84,531	\$87,758	\$82,911



# **Travel Activity (During Last Two Years)**

Hikers, Climbers and Paddlers were more likely than the average U.S. Pleasure Traveller to take a trip to other parts of the United States, Mexico, the Caribbean and overseas destinations.

They were also more likely than the average U.S. Pleasure Traveller to have taken a trip to Canada in the past two years (21.5% versus 14.6%). The most common destinations in Canada were Ontario (11.4%), British Columbia (7.4%) and Quebec (4.7%). In relative terms, (based on the Index), they were more likely than other U.S. Pleasure Travellers to have visited Alberta (Index=194), British Columbia (Index=178) and the Yukon (Index=167).

Fig. 7 Percent Traveling to Canada and Other Destinations during Past Two Years

rig. 7 refeelt traveling	Hikers/ Non-Hikers/ Climbers/ Climbers/ Pleasure			
	Paddlers	Paddlers	Travellers	Index
Size of Market	40,009,742	130,500,499	170,510,241	100
All destinations	93.4%	83.0%	85.4%	109
Canada	21.5%	12.4%	14.6%	148
Newfoundland and Labrador	0.8%	0.3%	0.4%	190
Prince Edward Island	1.0%	0.5%	0.6%	156
New Brunswick	1.3%	0.7%	0.8%	165
Nova Scotia	2.1%	1.1%	1.3%	154
Quebec	4.7%	2.6%	3.1%	153
Ontario	11.4%	7.3%	8.3%	138
Manitoba	0.7%	0.5%	0.5%	128
Saskatchewan	0.7%	0.4%	0.5%	150
Alberta	2.3%	0.9%	1.2%	194
British Columbia	7.4%	3.1%	4.1%	178
Yukon	0.9%	0.5%	0.6%	167
Northwest Territories	0.4%	0.4%	0.4%	111
Nunavut	0.1%	< 0.1%	< 0.1%	133
Own State	89.1%	76.8%	79.7%	112
Other parts of the U.S.	94.3%	89.5%	90.6%	104
Mexico	19.0%	11.9%	13.6%	140
Caribbean	15.5%	11.9%	12.7%	122
All other destinations	14.0%	8.2%	9.6%	147



#### Appeal of Selected U.S. States, Canadian Provinces and Canadian Territories

The respondents were asked to rate the appeal of each of Canada's provinces and territories on a ten-point appeal scale where "10" is "Very Appealing" and "1" is "Very Unappealing". They were also asked to rate selected U.S. states (New York State, Colorado, Florida, California, Hawaii and Arizona) to provide a frame of reference.

Overall, Hikers, Climbers and Paddlers gave higher ratings than other U.S. Pleasure Travellers to the Canadian provinces and territories. British Columbia (6.9) was awarded the highest rating among the Canadian destinations, followed by Ontario (6.4), Quebec (6.2) and Prince Edward Island (6.2).

Hawaii (8.5) received the highest rating from Hikers, Climbers and Paddlers among the six U.S. reference states. British Columbia's rating of 6.9 surpassed those received by both New York State (6.7) and Arizona (6.8).

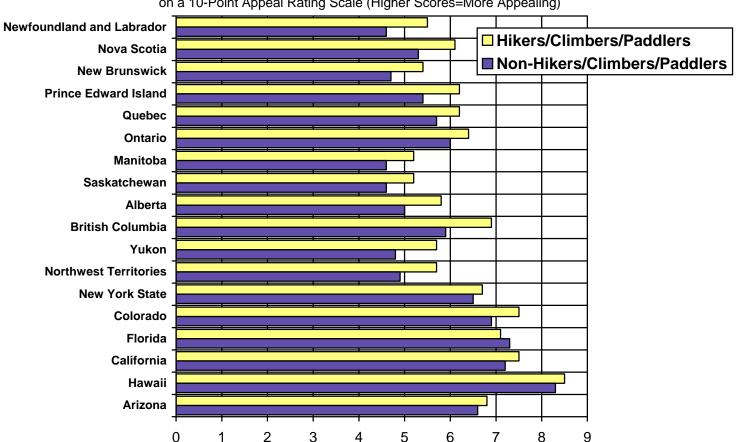


Fig. 8 Overall Rating of Appeal of Provinces, Territories and Selected U.S. States on a 10-Point Appeal Rating Scale (Higher Scores=More Appealing)



# Other Outdoor Activities Pursued While on Trips

Hikers, Climbers and Paddlers participated in many other types of outdoor activities during their trips. Wildlife viewing was most popular among the other outdoor activities. Most Hikers, Climbers and Paddlers also pursued ocean-related activities, such as swimming and kayaking, while on a trip. They were much more likely than the average U. S. Pleasure Traveller to participate in all winter activities (e.g., cross-country skiing and snowshoeing, extreme skiing) and all summer activities (e.g., horseback riding, cycling, extreme air sports). These activity patterns indicate that Hikers, Climbers and Paddlers prefer activities that take place in nature.

Fig. 9 Other Outdoor Activities Pursued While on Trips (See Appendix One for a Definition of Each Type of Outdoor Activity)

	Hikers/	Non-Hikers/		
	Climbers/	Climbers/	Pleasure	
	Paddlers	Paddlers	Travellers	Index
Size of Market	40,009,742	130,500,499	170,510,241	100
Wildlife Viewing	66.9%	25.1%	34.9%	192
Ocean Activities (e.g., swimming in ocean, ocean kayaking)	58.3%	33.8%	39.6%	147
Boating & Swimming (e.g., motorboating, swimming in lakes)	40.5%	15.1%	21.0%	192
Games & Individual Sports (e.g., tennis, board games)	36.3%	17.9%	22.2%	163
Fishing	29.8%	14.9%	18.4%	162
Exercising & Jogging	28.2%	9.8%	14.1%	200
Cycling	17.4%	2.9%	6.3%	276
Downhill Skiing & Snowboarding	16.8%	5.4%	8.0%	209
Horseback Riding	14.5%	3.6%	6.2%	236
Golfing	14.0%	9.6%	10.7%	131
Snowmobiling & ATVing	13.3%	5.2%	7.1%	187
Team Sports (e.g., football, baseball, basketball)	12.7%	6.4%	7.9%	161
Sailing and Surfing (e.g., sailing, windsurfing, parasailing)	10.1%	3.1%	4.8%	213
Board and Blade (e.g., skateboarding, ice-skating)	9.1%	2.5%	4.0%	226
Scuba & Snorkelling	8.7%	2.7%	4.1%	213
Hunting	8.2%	4.5%	5.4%	152
Cross-country Skiing & Snowshoeing	5.7%	0.7%	1.9%	303
Motorcycling	4.9%	2.5%	3.1%	160
Extreme Air Sports (e.g., parachuting, bungee jumping)	3.8%	1.1%	1.7%	221
Extreme Skiing (e.g., heli-skiing, overnight x-country trips)	1.0%	0.1%	0.3%	293



# **Outdoor Activities Pursued While Not on Trips**

The comparatively high level of outdoor activity while on trips among Hikers, Climbers and Paddlers is also apparent when they are NOT traveling. The majority go on day outings to parks, swim, exercise at home or at a fitness club, hike, garden at home and go picnicking. Relative to the average U.S. Pleasure Traveller, Hikers, Climbers and Paddlers are also more likely to go canoeing or kayaking, cross-country skiing, downhill skiing, snowboarding, cycling and camping when not on trips.

Fig. 10 Outdoor Activities Pursued While NOT on Trips

J	Hikers/	Non-Hikers/		
	Climbers/	Climbers/	Diagoura	
	Paddlers	Paddlers	Pleasure Travellers	Index
Size of Market	40,009,742	130,500,499	170,510,241	100
Day outing to a park	76.4%	59.0%	63.1%	121
Swimming	66.2%	53.6%	56.5%	117
Exercising at home or at a fitness club	65.4%	53.2%	56.0%	117
Hiking	64.5%	22.7%	32.5%	199
Gardening	59.9%	51.0%	53.1%	113
Picnicking	57.3%	44.8%	47.7%	120
Camping	45.2%	21.0%	26.7%	169
Cycling	39.2%	17.9%	22.9%	172
Fishing	36.7%	31.5%	32.8%	112
Jogging	28.0%	16.9%	19.5%	144
Sailing or other boating	25.1%	18.4%	20.0%	126
Playing team sports	20.9%	14.2%	15.8%	132
Canoeing or kayaking	20.2%	4.1%	7.8%	257
Playing racquet sports (e.g., tennis or badminton)	19.9%	11.2%	13.2%	150
Golfing	19.3%	18.0%	18.3%	106
Riding an all-terrain vehicle (ATV)	13.7%	10.8%	11.5%	120
Hunting	13.1%	11.4%	11.8%	112
Horseback riding	12.9%	7.3%	8.6%	150
Rollerblading	11.0%	6.2%	7.3%	151
Downhill skiing	10.3%	4.3%	5.7%	181
Ice-skating	8.0%	4.7%	5.5%	145
Cross-country skiing	5.9%	1.5%	2.5%	235
Snowboarding	4.7%	2.1%	2.7%	173
Snowmobiling	4.7%	2.9%	3.3%	141
Skateboarding	3.3%	1.8%	2.2%	152



# **Culture and Entertainment Activities Pursued While on Trips**

Relative to U.S. Pleasure Travellers overall, Hikers, Climbers and Paddlers were more likely to explore culture and entertainment activities with a nature or outdoor theme when on a trip (e.g., archaeological sites and digs, aboriginal cultural experiences, participatory historical activities, garden theme attractions, agro-tourism). They were also more likely than the average U.S. Pleasure Traveller to visit national and international sporting events, attend theatre, film and music festivals, and go to rock concerts and recreational dancing.

Fig. 11 Cultural and Entertainment Activities Pursued While on Trips (See Appendix Two for a Definition of Each Type of Culture & Entertainment Activity)

(eee rippendix rive ter a Bellinia.	Hikers/ Climbers/ Paddlers	Non-Hikers/ Climbers/ Paddlers	Pleasure Travellers	Index
Size of Market	40,009,742	130,500,499	222,846,268	100
Shopping and Dining	88.5%	74.4%	60.4%	147
Historical Sites, Museums & Art Galleries	74.2%	47.1%	40.9%	181
Theme Parks & Exhibits	62.6%	44.8%	37.8%	166
Fairs and Festivals	58.1%	35.7%	31.7%	183
Casino, Theatre and Comedy Clubs	53.8%	42.9%	35.1%	153
Fine Dining and Spas	43.6%	29.7%	25.5%	171
Science and Technology Exhibits	39.2%	20.4%	19.1%	205
Wine, Beer and Food Tastings	36.5%	18.8%	17.7%	206
Rock Concerts and Recreational Dancing	24.7%	12.3%	11.8%	210
Garden Theme Attractions	24.2%	10.4%	10.5%	230
Agro-Tourism	23.0%	10.6%	10.4%	221
Professional Sporting Events	22.5%	14.1%	12.5%	181
Equestrian & Western Events	21.7%	13.5%	12.0%	181
High Art Performances	18.3%	8.7%	8.5%	216
Aboriginal Cultural Experiences	17.9%	5.7%	6.6%	270
Theatre, Film & Musical Festivals	14.5%	6.4%	6.5%	225
Archaeological Digs & Sites	12.3%	3.4%	4.2%	290
Amateur Tournaments	11.8%	6.4%	5.9%	199
Participatory Historical Activities	8.6%	2.5%	3.0%	284
National & International Sporting Events	3.6%	1.3%	1.4%	250



# **Culture and Entertainment Activities Pursued While Not on Trips**

Hikers, Climbers and Paddlers are more likely than the average U.S. Pleasure Traveller to visit botanical gardens, attend live music performances (e.g., classical music concerts, jazz clubs, rock concerts) and visit art galleries and museums when not on trips. They are somewhat less likely than average to gamble in casinos.

Fig. 12 Cultural and Entertainment Activities Pursued While Not on Trips

9	Hikers/	Non-Hikers/	·	
	Climbers/	Climbers/	Pleasure	
	Paddlers	Paddlers	Travellers	Index
Size of Market	40,009,742	130,500,499	170,510,241	100
Going out to eat in restaurants	94.3%	92.4%	92.8%	102
Going to festivals or fairs	70.2%	64.0%	65.5%	107
Going to zoos or aquariums	52.0%	43.7%	45.6%	114
Going to historic sites or heritage buildings	48.8%	37.5%	40.1%	122
Going to museums	47.4%	34.5%	37.5%	126
Going to amateur sporting events	45.3%	38.2%	39.9%	114
Going to amusement or theme parks	40.1%	37.5%	38.1%	105
Going to professional sporting events	38.1%	33.9%	34.9%	109
Going to art galleries or art shows	37.5%	24.8%	27.8%	135
Going to pick-your-own farms or farmers' market	37.0%	29.9%	31.6%	117
Going to live theatre	33.9%	27.7%	29.2%	116
Going to bars with live pop or rock bands	29.1%	21.9%	23.6%	124
Going to rock music concerts	27.2%	19.5%	21.3%	128
Going to botanical gardens	26.8%	17.9%	20.0%	134
Going dancing	23.5%	20.0%	20.8%	113
Going to gamble in casinos	23.3%	29.5%	28.0%	83
Going to classical music concerts	19.8%	13.4%	14.9%	133
Going to day spas	12.3%	9.7%	10.3%	120
Staying overnight in a hotel or B&B in own city	11.1%	10.4%	10.6%	105
Going to jazz clubs	10.2%	7.2%	7.9%	129
Going to rodeos	9.9%	7.7%	8.2%	120
Going to the ballet	9.0%	6.4%	7.0%	128
Going to the opera	7.4%	5.2%	5.7%	129



# **Accommodations Stayed In While on Trips**

A public campground was the most common type of accommodation used by Hikers, Climbers and Paddlers while on trips in the past two years. Hikers, Climbers and Paddlers were more likely than the average U.S. Pleasure Traveller to camp in other settings (a private campground, a campsite in a wilderness setting), and stay at wilderness lodges or outposts (including those accessible by car and those that are remote or fly-in).

Fig. 13 Accommodations Stayed In While on Trips

ğ				
	Hikers/	Non-Hikers/		
	Climbers/	Climbers/	Pleasure	
	Paddlers	Paddlers	Travellers	Index
Size of Market	40,009,742	130,500,499	170,510,241	100
A Public Campground in a National, State,				
Provincial or Municipal Park	48.4%	27.3%	34.8%	139
Seaside Resort	36.2%	38.5%	37.7%	96
Lakeside / Riverside Resort	28.8%	23.8%	25.6%	113
A Private Campground	26.3%	18.0%	20.9%	126
Ski Resort or Mountain Resort	24.4%	15.1%	18.4%	132
A Camp Site in a Wilderness Setting (Not a				
Campground)	16.5%	5.8%	9.6%	172
Wilderness Lodge You Can Drive to by Car	11.6%	4.7%	7.2%	161
A Motor Home or RV while Traveling or				
Touring (Not a Camping Trip)	9.1%	8.5%	8.7%	104
Health Spa	7.5%	5.9%	6.5%	116
Farm or Guest Ranch	5.1%	3.5%	4.1%	125
Country Inn or Resort with Gourmet				
Restaurant	5.0%	3.6%	4.1%	122
On a Houseboat	4.1%	2.3%	2.9%	140
Remote or Fly-In Wilderness Lodge	2.7%	1.1%	1.7%	158
Remote or Fly-In Wilderness Outpost	1.8%	0.4%	0.9%	193
Cooking School	1.6%	1.0%	1.2%	133
Wine Tasting School	1.3%	0.6%	0.9%	148



# **Tours and Cruises Taken During Past Two Years**

During the past two years, Hikers, Climbers and Paddlers were more likely than the average U.S. Pleasure Traveller to have taken tours and cruises while on trips. They were especially likely to have taken wilderness tours, self-guided tours (both sameday and overnight tours), tours around a city, scenic drives in the country, and air tours by airplane or helicopter. This segment was also more likely than the average U.S. Pleasure Traveller to take sightseeing cruises in general, and especially Great Lakes or submarine cruises.

Fig. 14 Tours and Cruises Taken During Past Two Years

	Hikers/	Non-Hikers/		
	Climbers/	Climbers/	Pleasure	
	Paddlers	Paddlers	Travellers	Index
Size of Market	40,009,742	130,500,499	170,510,241	100
A self-guided sameday tour while on				
an overnight trip	32.1%	15.2%	19.2%	167
An organized sameday guided tour				
while on an overnight trip	26.2%	16.2%	18.5%	142
Around the city	22.9%	13.6%	15.8%	145
Around the country side - scenic	22 =21	40.00/	40.407	4=0
drives	22.7%	10.2%	13.1%	173
A self-guided overnight tour where you stayed in different locations	18.7%	7.8%	10.4%	180
Wilderness tour	18.0%	4.2%	7.4%	242
On the water (sightseeing cruise)	12.6%	6.3%	7.4% 7.8%	242 162
Some other type of tour	12.6%	7.7%	8.8%	142
An organized overnight guided tour	12.0%	1.170	0.070	142
where you stayed in different locations	11.5%	6.8%	7.9%	146
Caribbean ocean cruise	10.3%	8.6%	9.0%	114
An organized overnight guided tour	10.070	0.070	0.070	
where you stayed in a single location	8.6%	6.1%	6.7%	128
To a winery	6.7%	2.6%	3.6%	187
To a casino	6.6%	4.4%	4.9%	136
Ocean cruise - Other	6.2%	4.4%	4.8%	129
Alaskan ocean cruise	3.7%	2.1%	2.5%	149
To a factory	3.3%	1.4%	1.8%	179
Cruise on another lake or river	3.1%	1.6%	2.0%	158
In the air as a pilot or passenger of an				
airplane or helicopter	2.9%	1.0%	1.4%	206
Some other type of cruise	2.6%	1.4%	1.7%	153
Great Lakes cruise	0.8%	0.3%	0.4%	202
Submarine cruise	0.5%	0.2%	0.2%	195
Cruise on the St. Lawrence River	0.4%	0.3%	0.3%	135



# **Benefits Sought While on Vacation**

The majority of Hikers, Climbers and Paddlers feel it is highly important that their vacations provide a break from their day-to-day environment, provide relaxation and relief from stress, create lasting memories, enrich family relationships, and offer opportunities to see or do something new or different. This segment places more importance than other U.S. Pleasure Travellers on taking vacations that are physically challenging, energizing and intellectually stimulating (e.g., enriching their perspective on life, gaining knowledge of the history and culture of other destinations).

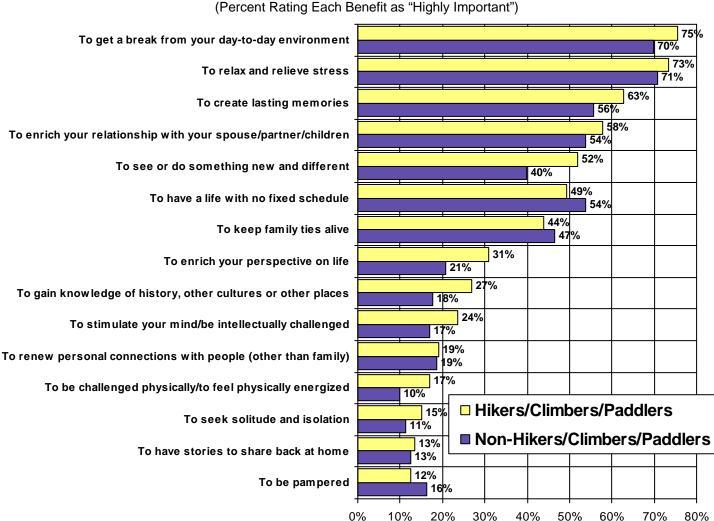


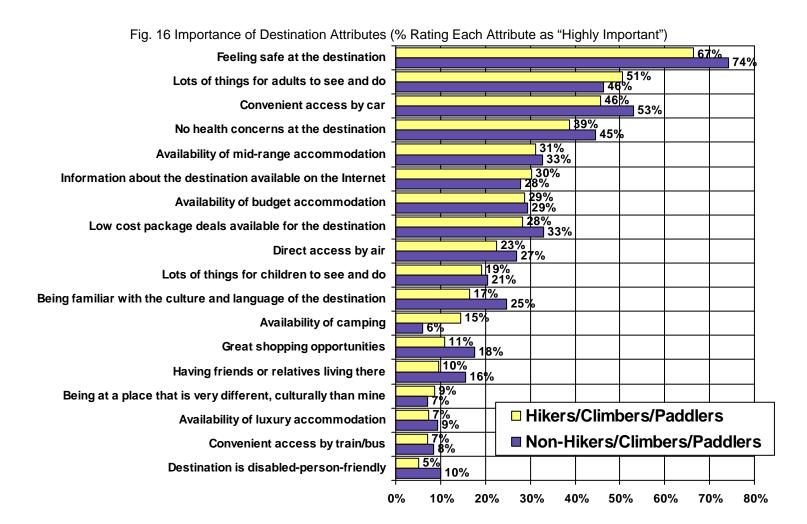
Fig.15 Benefits Sought While on Vacation (Percent Rating Each Benefit as "Highly Important")



# Other Attributes of a Destination Considered Important

Most Hikers, Climbers and Paddlers consider it important that they feel safe at a destination and that there are lots of things for adults to see and do. Among the other destination attributes, the availability of camping is more important to this activity segment than for the average U.S. Pleasure Traveller.

Relative to the average U.S. Pleasure Traveller, Hikers, Climbers and Paddlers are less likely to consider it highly important that a destination offers convenient access by car, poses no health concerns, has low-cost package deals, has a familiar culture and language, has great shopping opportunities, has friends or relatives living close-by, and is disabled-person-friendly.





#### **How Destinations Are Selected**

Respondents were asked a series of questions concerning how they select destinations. Similar to U.S. Pleasure Travellers overall, the majority of Hikers, Climbers and Paddlers start with a particular destination in mind. However, this segment is more likely than the average U.S. Pleasure Traveller to start their vacation planning by considering the specific activities they would like to do on their trip.

Fig. 17 How Destinations Are Selected (Summer and Winter Vacations)

rig. Trilow Destinations rite	,			
	Hikers/	Non-Hikers/		
	Climbers/	Climbers/	Pleasure	
	Paddlers	Paddlers	Travellers	Index
Size of Market	40,009,742	130,500,499	170,510,241	100
Summer				
Started with a desired destination in				
mind	58.7%	58.0%	58.2%	101
	30.7 70	30.070	30.270	101
Started by considering specific activities				
wanted to do	11.6%	9.3%	9.9%	117
Started with a certain type of vacation				
experience in mind	18.1%	17.0%	17.3%	104
•	10.170	17.070	17.570	104
Looked for packaged deals - no				
destination in mind	1.2%	1.1%	1.1%	108
Considered something else first	3.7%	4.9%	4.6%	80
Don't know / Other	6.8%	9.6%	8.9%	76
Winter			<del>-</del>	
Started with a desired destination in		-		
mind	58.2%	59.2%	58.9%	99
	00.270	00.270	00.070	33
Started by considering specific activities				
wanted to do	15.4%	9.7%	11.3%	137
Started with a certain type of vacation				
experience in mind	15.3%	14.6%	14.8%	104
	10.070	17.070	14.070	104
Looked for packaged deals - no				
destination in mind	1.5%	1.4%	1.4%	106
Considered something else first	4.0%	5.9%	5.3%	75
Don't know / Other	5.6%	9.3%	8.3%	68
Don't know / Other	3.070	J.J/0	0.070	00



# **Trip Planning and Information Sources Consulted**

The majority of Hikers, Climbers and Paddlers (57.5%) participate in planning their vacations. Most Hikers, Climbers and Paddlers use the Internet, past experience and the advice of family and friends as sources of vacation information. Relative to the average U.S. Pleasure Traveller, they are much more likely to obtain trip planning information from travel guide books (e.g., Fodor's), official travel guides or brochures from a state or province, visitor information centres, trade, travel and sports shows, television programs, and articles in newspapers or magazines.

Fig. 18 Who Plans Vacations and Information Sources Consulted

	·	Hikers/ Climbers/	Non-Hikers/ Climbers/	Pleasure	
		Paddlers	Paddlers	Travellers	Index
	Size of Market	40,009,742	130,500,499	170,510,241	100
Who Plans	Respondent plans trips	40.2%	38.9%	39.2%	103
Trips?	Trip planning a shared responsibility	17.3%	17.7%	17.6%	98
	Someone else plans trips	42.5%	43.5%	43.2%	98
Information	An Internet website	85.7%	72.8%	76.0%	113
Sources	Past experience / Been there before	62.9%	51.7%	54.5%	115
Consulted	Advice of others / Word-of-mouth	56.9%	41.6%	45.4%	125
	Maps	45.6%	28.4%	32.7%	140
	Official travel guides or brochures from	04.40/	40.40/	00.00/	400
	state/province	34.1%	16.1%	20.6%	166
	Visitor information centres	31.8%	16.6%	20.4%	156
	An auto club such as AAA	30.4%	21.9%	24.0%	127
	Articles in newspapers/magazines	27.7%	15.0%	18.1%	152
	A travel agent	21.8%	17.6%	18.6%	117
	Travel information received in the mail	21.3%	13.9%	15.8%	135
	Travel guide books such as Fodor's	21.1%	9.0%	12.0%	176
	Advertisements in newspapers / magazines	13.8%	9.9%	10.9%	126
	Programs on television	11.1%	5.8%	7.1%	156
	An electronic newsletter or magazine				
	received by e-mail	9.1%	5.0%	6.0%	151
	Advertisements on television	4.6%	3.8%	4.0%	115
	Visits to trade, travel or sports shows	3.8%	2.0%	2.4%	156



# **Use of the Internet to Plan and Arrange Trips**

The Internet is an important vacation planning and booking tool for Hikers, Climbers and Paddlers. 81.2% have used the Internet to plan trips, and 60.8% have purchased at least part of a trip over the Internet in the past two years. The majority of Hikers, Climbers and Paddlers have consulted travel planning / booking sites (e.g. Expedia), hotel or resort sites, and airline sites. They were also more likely than the average U.S. Pleasure Traveller to consult the tourism website for a specific country, region or city. Most Hikers, Climbers and Paddlers have purchased accommodation and airline tickets over the Internet. They were also more likely than the average U.S. Pleasure Traveller to have booked vacation packages and other trip components (e.g., rail, bus or boat / ship fares, tickets for specific activities or attractions) over the Internet.

Fig. 19 Use of the Internet to Plan and Book Travel

	9	Hikers/	Non-Hikers/	DI	
		Climbers/ Paddlers	Climbers/ Paddlers	Pleasure Travellers	Index
	Size of Market	40,009,742	130,500,499	170,510,241	100
Percent Using	Does not use the Internet	18.8%	34.7%	31.0%	61
Internet to Plan	Uses Internet to plan trips only	20.4%	20.0%	20.1%	102
or Book Travel	Uses Internet to book part of trip	60.8%	45.3%	48.9%	124
Types of	A travel planning/booking website	61.5%	53.3%	55.6%	111
Websites	A website of a hotel or resort	57.9%	51.5%	53.3%	109
Consulted	An airline's website	51.0%	43.5%	45.6%	112
	A tourism website of a country / region /				
	city	46.9%	30.6%	35.1%	133
	A website of an attraction	42.8%	29.7%	33.4%	128
	Some other website	31.4%	22.6%	25.1%	125
	A cruise line website	14.7%	11.5%	12.4%	119
	A motorcoach website	1.9%	1.1%	1.3%	140
Parts of Trips	Accommodations	77.6%	69.5%	71.9%	108
Booked Over	Air tickets	75.2%	68.7%	70.6%	107
The Internet	Car rental	45.3%	34.9%	38.0%	119
	Tickets or fees for specific activities or				
	attractions	32.5%	23.8%	26.3%	123
	A package containing two or more items	21.9%	16.1%	17.8%	123
	Tickets for rail, bus or boat / ship fares	16.0%	10.2%	11.9%	135
	Other	3.8%	2.6%	2.9%	130



# **Media Consumption Habits**

Relative to the average U.S. Pleasure Traveller, Hikers, Climbers and Paddlers are more likely to read travel magazines, visit travel websites and watch travel shows on television. Hikers, Climbers and Paddlers exhibit an above-average interest in nature and science television programming and magazines.

Fig. 20 Media Consumption Habits

	Fig. 20 Media Consur		A1 119 /		
		Hikers/	Non-Hikers/	D.	
		Climbers/	Climbers/	Pleasure	1.1.1.
		Paddlers	Paddlers	Travellers	Index
	Size of Market	40,009,742	130,500,499	170,510,241	100
Newspaper	Reads daily newspaper	57.3%	60.7%	59.9%	96
Readership	Reads weekend edition of newspaper	56.1%	55.4%	55.5%	101
	Reads local neighbourhood or				
	community newspapers	50.1%	49.4%	49.5%	101
	Reads other types of newspapers	15.6%	13.3%	13.9%	113
	Frequently or occasionally reads travel				
	section of daily newspaper	44.5%	42.5%	43.0%	104
	Frequently or occasionally reads travel	E0 40/	40.00/	40.00/	400
	section of weekend newspaper	53.1%	48.2%	49.3%	108
Types of	Outdoor activities / sports	16.5%	8.9%	10.7%	154
Magazines	Science and geography	21.5%	11.8%	14.0%	153
Read	Photography and video	5.8%	3.3%	3.9%	150
(Top 5 Indexed)	Travel (e.g., Condé Nast)	15.1%	9.3%	10.6%	142
	Business, finance and investing	18.1%	12.7%	14.0%	129
Type of	Science & nature shows	45.2%	34.2%	36.8%	123
Television	Travel shows	33.2%	27.6%	28.9%	115
Programs	Science fiction / Fantasy shows	27.3%	22.9%	24.0%	114
Watched	History	47.5%	44.2%	45.0%	106
(Top 5 Indexed)	Home & garden shows	33.6%	32.0%	32.4%	104
Type of	Classical music	18.5%	12.8%	14.1%	131
Radio	Modern rock / Alternative rock	42.0%	30.1%	32.9%	128
Programs	Multicultural	6.0%	4.3%	4.7%	127
Listened To	News / Talk / Information	38.8%	30.5%	32.4%	120
(Top 5 Indexed)	Jazz / Big band	12.0%	9.4%	10.0%	120
Types of	Sites for specific activities or interests	40.5%	29.8%	32.5%	124
Websites	Travel	57.0%	44.9%	48.0%	119
Visited	Network news sites (e.g., CNN)	44.6%	36.6%	38.7%	115
(Top 5 Indexed)	Magazine sites	16.7%	14.1%	14.8%	113
	Newspaper sites	33.3%	28.3%	29.6%	113



•	endix One: U.S. TAMS 2006 Outdoor Act		
Activity Segment	Activities in Segment	To KT D I I D V :	
Golfing	Played During a Stay at a Golf Resort with Overnight Stay	Golf Tour Package to Play on Various Courses	
<b>3</b>	Played an Occasional Game While on a Trip		
11	Hunting for Small Game	Hunting for Birds	
Hunting	Hunting for Big Game		
Fishin	Fresh Water Fishing	Salt Water Fishing	
Fishing	Ice Fishing	Trophy Fishing	
	Viewing Land Based Animals	Bird Watching	
Wildlife Viewing	Whale Watching & Other Marine Life	Visited National, Provincial/State Park	
	Wildflowers / Flora Viewing	Viewing Northern Lights	
	Mountain Climbing/Trekking	Fresh Water Kayaking / Canoeing	
Hillian - Olivertin - O	Rock Climbing	White Water Rafting	
Hiking, Climbing & Paddling	Hiking/Backpacking in Wilderness Setting With Overnight Camping or Lodging	Same Day Hiking Excursion While on a Trip of 1+ Nights	
	Ice Climbing	Wilderness Skills Courses	
Pacting & Cuimming	Motorboating	Swimming in Lakes	
Boating & Swimming	Water Skiing	7	
Occan Activities	Swimming in Oceans	Snorkelling in Sea / Ocean	
Ocean Activities	Sunbathing, Sitting on a Beach	Ocean Kayaking or Canoeing	
Calling 9 Confine	Sailing	Parasailing	
Sailing & Surfing	Wind Surfing	Kite Surfing	
Caula 9 Cuantallina	Scuba Diving in Lakes/Rivers	Scuba Diving in Sea / Ocean	
Scuba & Snorkelling	Snorkelling in Lakes / Rivers		
Exercising & Jogging	Working Out in Fitness Centre	Jogging or Exercising Outdoors	
Corollin or	Overnight Touring Trip	Recreational - Same Day Excursion	
Cycling	Mountain Biking		
Motorcycling	Overnight Touring Trip	Same Day Excursion	
Horseback Riding	With an Overnight Stop	Same Day Excursion	
O	All Terrain Vehicle - Overnight Touring Trip	Snowmobiling As an Overnight Touring Trip	
Snowmobiling & ATVing	All Terrain Vehicle - Same Day Excursion	Snowmobiling Day Use on Organized Trail	
Downhill Skiing & Snowboarding	Snowboarding	Downhill Skiing	
Cross-country Skiing & Snowshoeing	Cross-country Skiing	Snowshoeing	
Extreme Skiing	Heli-Skiing	Cross Country or Back Country as an	
	Ski Jouring	Overnight Touring Trip	
Hockey, Skating,	Ice-Hockey	In-Line / Rollerblading	
Rollerblading & Skateboarding	Ice-Skating	Skateboarding	
Extreme Air Sports	Parachuting	Hot Air Ballooning	
-All office oporto	Hang Gliding	Bungee Jumping	
Team Sports	Football	Basketball	
rount oporto	Baseball or Softball	Soccer	
	Board Games	Badminton	
Games & Individual Sports	Volleyball	Tennis	
	Beach Volleyball	Mini-Golf	
	Bowling		



Activity Segment  Well-known Historic Sites or Bu Other Historic Sites, Monument Buildings	Historical Replicas of Cities or Towns With Historic Re-Enactments  War Museums  Historic Re-Enactments  Museum - Military / War Museums  Art Galleries
Well-known Historic Sites or Bu Other Historic Sites, Monument Buildings	Historical Replicas of Cities or Towns With Historic Re-Enactments  War Museums  Historic Re-Enactments  Museum - Military / War Museums  Art Galleries
Historical Sites, Museums  Other Historic Sites, Monument Buildings	Historical Replicas of Cities or Towns With Historic Re-Enactments  War Museums  Historic Re-Enactments  Museum - Military / War Museums  Art Galleries
Historical Sites, Museums Buildings	Historic Re-Enactments rve Buildings Museum - Military / War Museums eritage Art Galleries
	eritage Art Galleries
& Art Galleries Strolling Around a City to Obser and Architecture	
Museum - General History or Ho Museums	
Shop Or Browse - Bookstore or	·
Shop Or Browse - Clothing, Sho Jewellery Shop Or Browse - Local Arts &	Stores
Shopping & Dining Shop Or Browse - Local Arts & Studios or Exhibitions	Crafts Shop Or Browse - Greenhouse or Garden Centre
Dining - Restaurants Offering Lo Ingredients and Recipes	
Aboriginal Cuisine (Tasted or Sa	
Aboriginal Cultural Experiences  Aboriginal Heritage Attractions of Museums, Interpretive Centres)	Rural Setting
Aboriginal Festivals & Events (e Powwows)	
Farmers' Markets or Country Fa	
Carnivals	Ethnic Festivals
Fairs & Festivals Exhibition or Fairs	Free Outdoor Performances (e.g., Theatre, Concerts) in a Park
Food / Drink Festivals	Circus
Science or Technology Museum	
Science & Technology Science & Technology Theme F	
Exhibits Planetarium	
Amusement Park	Aquariums
Theme Parks & Exhibits Water Theme Park	Zoos
Movie Theme Park	Wax Museums
Classical or Symphony Concert	Ballet or Other Dance Performances
High Art Performances  Opera	Jazz Concert
Professional Football Games	Professional Golf Tournaments
Professional Sporting Events  Professional Basketball Games	Professional Ice Hockey Games
Professional Baseball Games	
Theatre, Film & Musical  Company Factivals	International Film Festivals
Festivals	Music Festivals
Literary Festivals or Events	
Went to Wineries for Day Visits	9
Tastings  Went to Breweries for Day Visits Tasting	visited Food Processing Plants (e.g., Cheese Factory)
Casino, Theatre & Comedy Shows	Other Variety Live Theatre with Dinner
Clubs Went to a Casino	Live Theatre
Participatory Historical Historical Re-Enactments (as a	
Activities Curatorial Tours	National / Provincial Park
National & International Sporting Events  National /International Sporting as the Olympic Games	Events such
Sporting Events Professional Figure Skating	Professional Soccer Games



Appendix Two U.S. TAMS 2006 Culture and Entertainment Segmentation				
Gardens Theme Attractions	Garden Theme Park	Botanical Gardens		
Rock Concerts & Dancing	Rock & Roll / Popular Music Concert	Recreational Dancing		
Archaeological Digs & Sites	Archaeological Digs	Paleontological / Archaeological Sites		
	Equine (Horse) Competitions	Country/Western Music Concerts		
Equestrian & Western Events	Western Theme Events (e.g., Rodeos)	Auto Races		
Events	Horse Races			
Fine Dining & Spas	High-End Restaurants with an International Reputation	Day Visit to a Health and Wellness Spa while on an Overnight Trip		
	Other High-End Restaurants			
	Dining At A Farm	Harvesting and /or Other Farm Operations		
Agro-Tourism	Went Fruit Picking at Farms or Open Fields	Entertainment Farms (e.g., Corn Maze, Petting Barnyard)		
Amateur Tournaments	Amateur Sports Tournaments and Competitions	Amateur Tournaments and Competitions other than Sports-related		

